

# Living and dying well with frailty collaborative

## Learning Session 1

19 September 2019

Enabling health and  
social care improvement



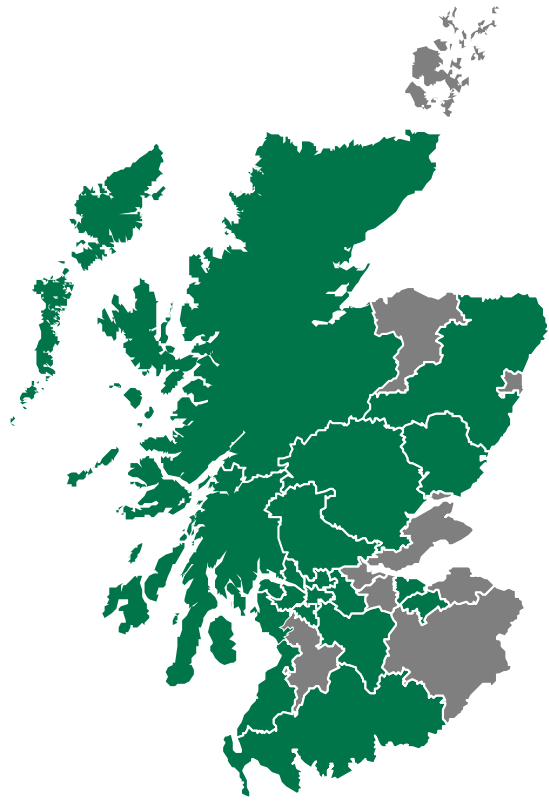
#LWiCFrailty



GLA0919



Welcome!



# Housekeeping

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- No fire alarms
- Toilets
- Filming/photography
- Breaks and lunch

# Connect

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#LWiCFrailty



GLA0919

# Our mission

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...to improve how teams identify and enable people aged 65 and over to live and die well with frailty in the community.

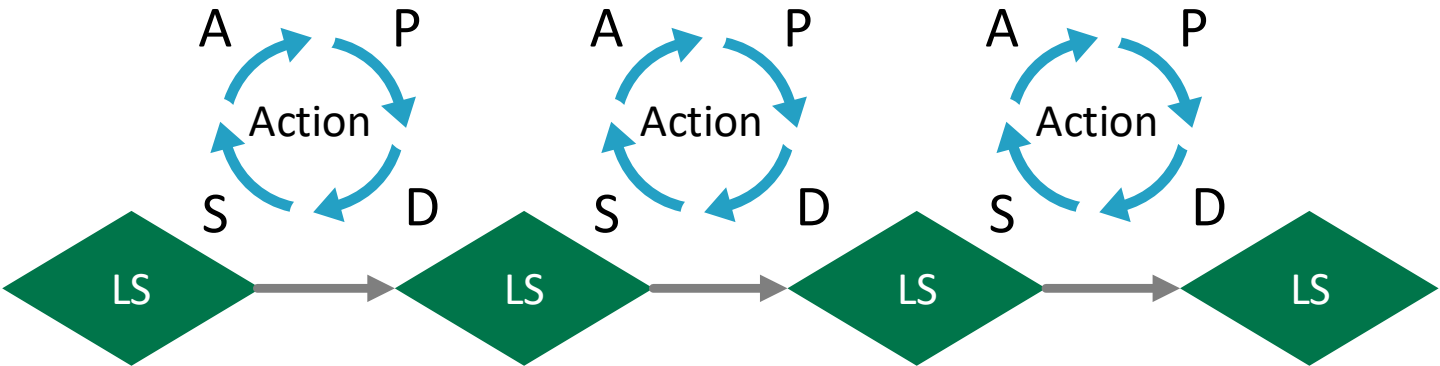
# Mr Lucas

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# Collaborative structure

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# Learning session 1

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Today's learning session will prepare  
you for the first action period



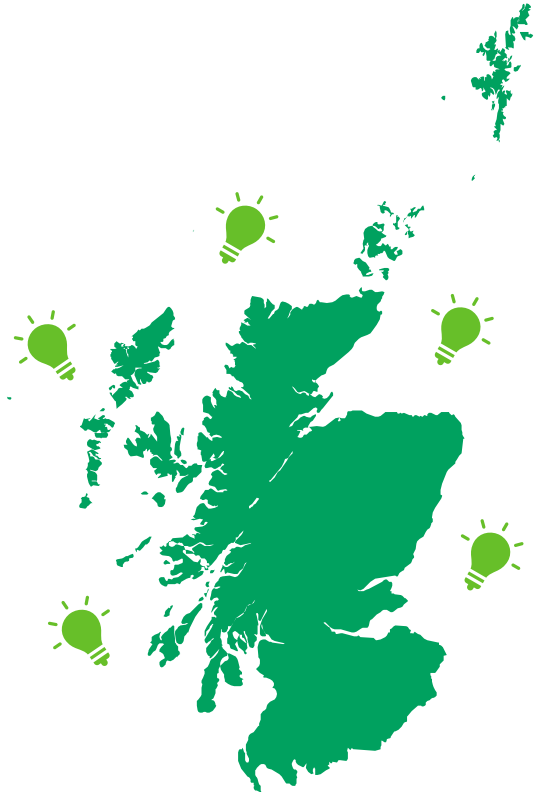
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# Learn about Quality Improvement and Measurement



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Learn from other  
teams in Scotland  
and share your work



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Use your learning to  
develop a plan of your  
next steps



# Agenda



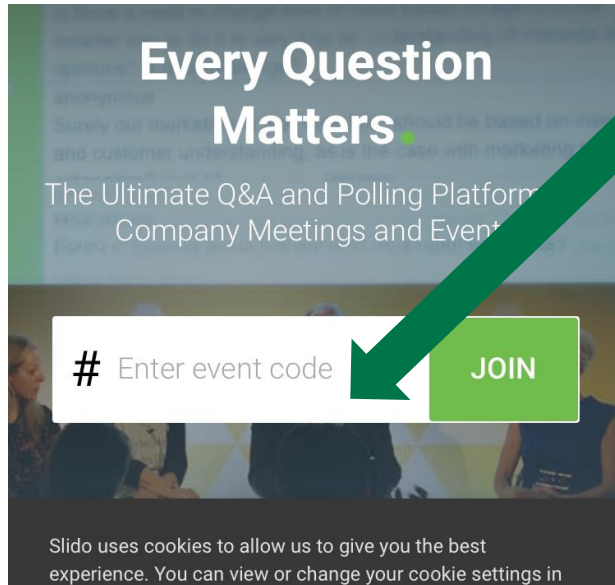
Time	Session
09:30	Welcome
09:45	Living with frailty in the community – a personal experience
10:15	Getting to know each other better
10:30	Comfort break
10:45	Learning about improvement
13:00	Lunch
13:30	Learning from across Scotland
14:30	Team planning time
16:00	Close



A personal experience of frailty

- 1) Sign on to the wifi  
(Password = **GLA0919**)
- 2) Open your internet browser  
(safari/explorer/google)
- 3) Visit [www.sli.do](http://www.sli.do) or [www.slido.com](http://www.slido.com)

# Introduction to Slido

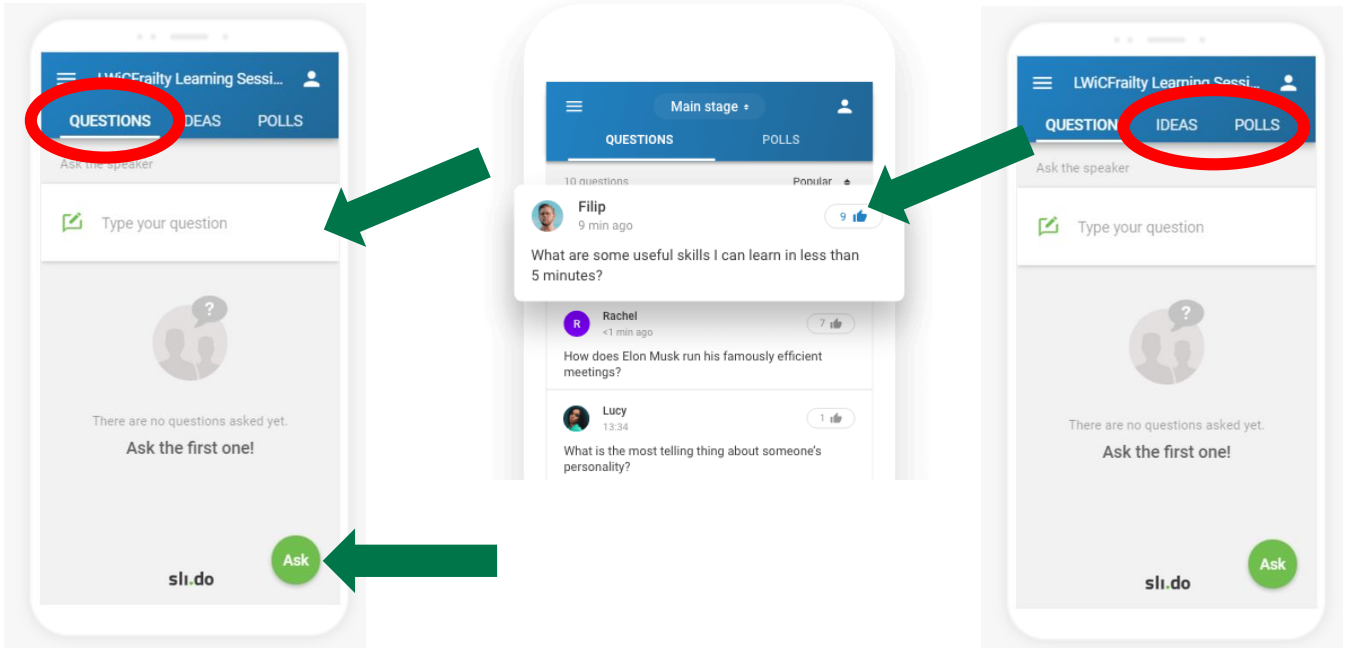


LWiCFrailty

Wifi: **GLA0919**

Visit [www.sli.do](http://www.sli.do) or [www.slido.com](http://www.slido.com)

# 'Liking' Questions & Polls





Let's give it a go! 😊



Q How many people over the age of 65 in Scotland are severely frail?

A 51,662

B 22,124

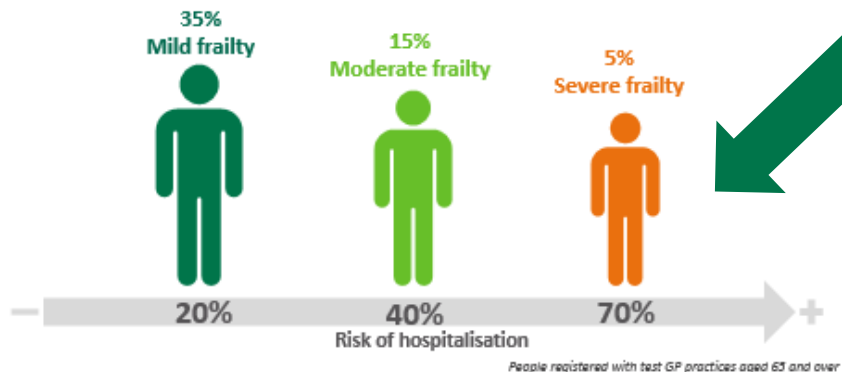
C 13,647

D 8,063

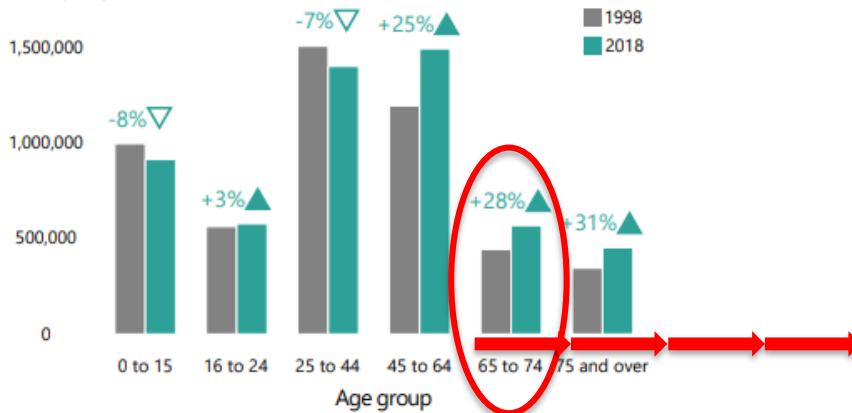
£500,000

Based on <https://www.nrscotland.gov.uk/files/statistics/population-estimates/mid-18/mid-year-pop-est-18-pub.pdf>

# And that's just the 5% of over 65 year olds!



Number of people





?

**\$1,000,000**

Based on.....

# Temperature Check

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10 mins

- In your away teams please introduce yourself and finish the sentence:

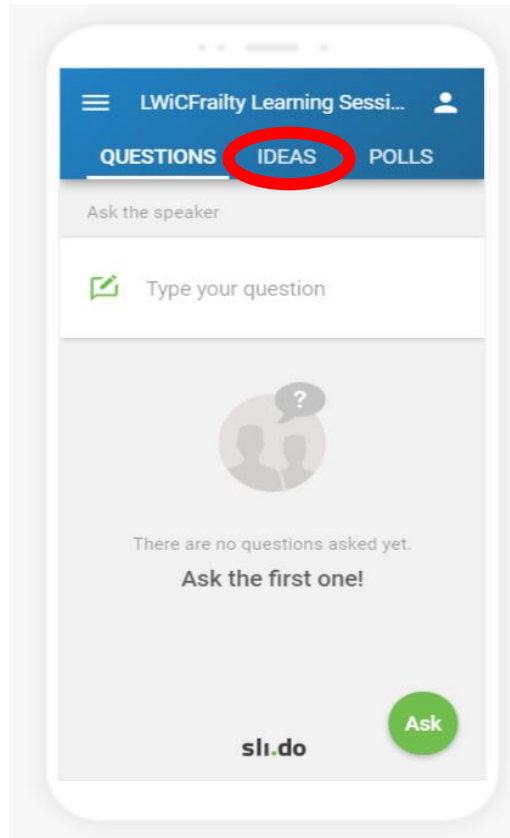
*“I want to be involved in the frailty collaborative because...?”*



- Please enter your words into the slido poll and move onto the next person

- Consider:
- Why is it important to you?
  - What specific skills / knowledge can you offer?
  - What can be gained from this work?
  - Why is this important to our citizens?

# Summary



# Measurement for Improvement

Scott Purdie and Nathan Devereux

Improvement Hub  
Enabling health and  
social care improvement




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Anakin Skywalker is shown from the chest up, wearing a tan tunic and a harness. He has a concerned expression. Yoda is perched on his right shoulder, holding a small brown object. The background is a dark, smoky environment with some wooden structures.

I'm not sure if it's worked or not. How will I know?

Hmmm! If the force you cannot feel, DATA you must use

# Introduction

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By the end of this session you will...

- Be familiar with the 3 core measures of the collaborative
- Understand why using data for improvement is beneficial
- Understand why plotting data over time is so important

# 3 Core Measures



A shift from unplanned to planned activity and an increase in anticipatory care planning.

- Rate of unplanned bed days per 1000 over-65 population (National)
- Rate of unscheduled GP home visits per 1000 over-65 population, (Local data)
- Percentage of Key Information Summaries for frail population (Local data)

# Different Uses of Data

A painting of a man's face with three faces, symbolizing different uses of data. The man has a beard and is looking forward. The background is dark and textured.

**Measurement for accountability**

**Measurement for research**

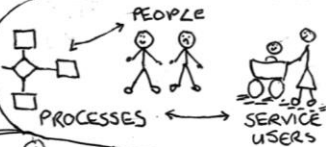
**Measurement for improvement**

# Why do we need data for improvement?

## IMPROVEMENT

## JOURNEY

Understand System



readiness for change

Develop **AIM** and change theory

Identify specific change ideas

Build a project plan

Test changes **START SMALL**

Test under different conditions

Implement changes that work

Build into everyday work

PLAN for scale up / spread if appropriate

It's OK if a test fails; it's all **LEARNING**

It won't happen by **MAGIC!**



ALWAYS THINKING ABOUT...



Caroline Hayes



# Why do we need data for improvement?

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**To understand  
what needs  
improved**

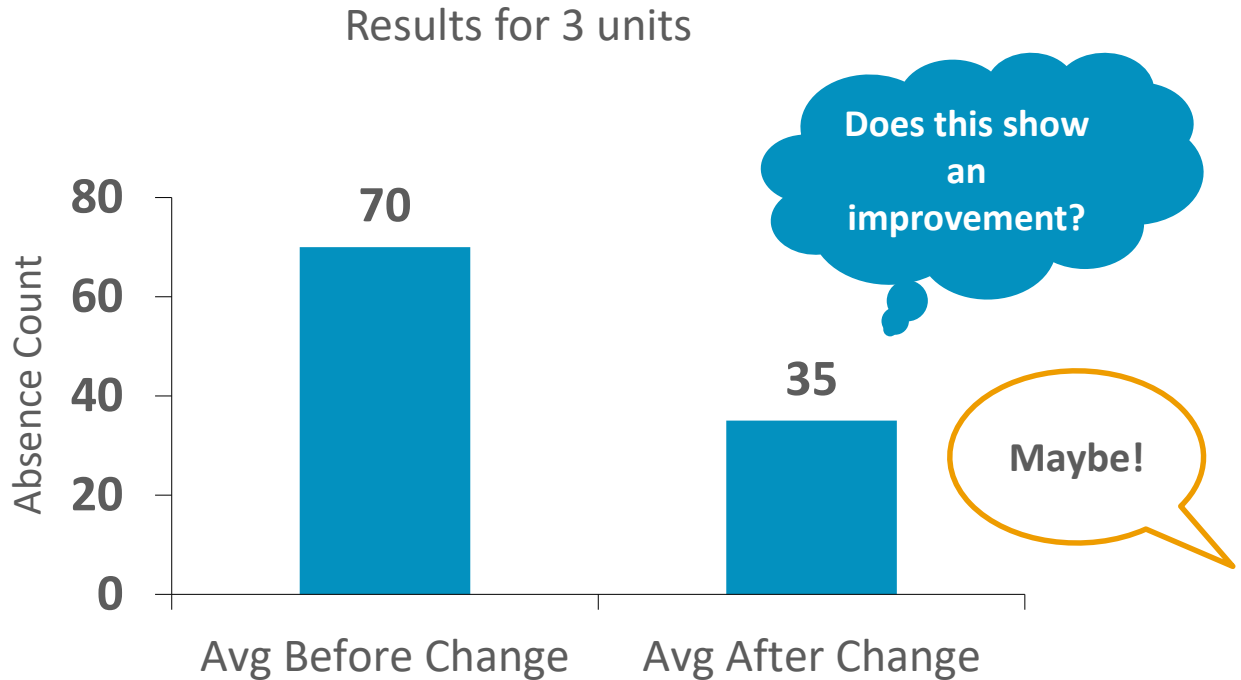
**To understand  
variation**

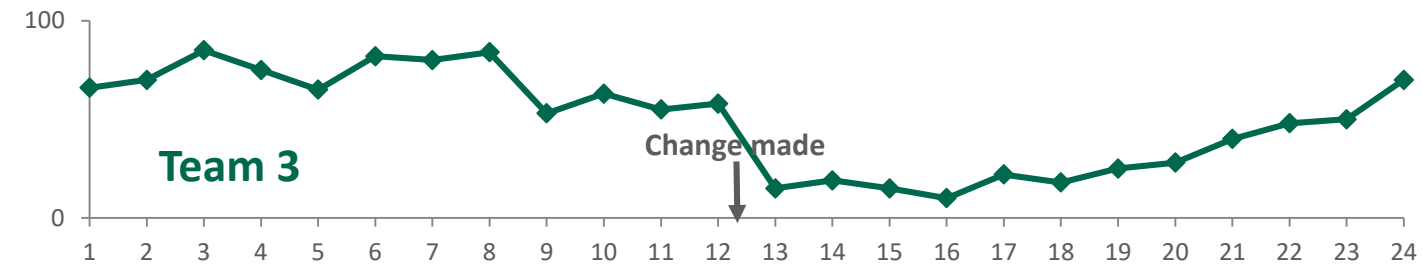
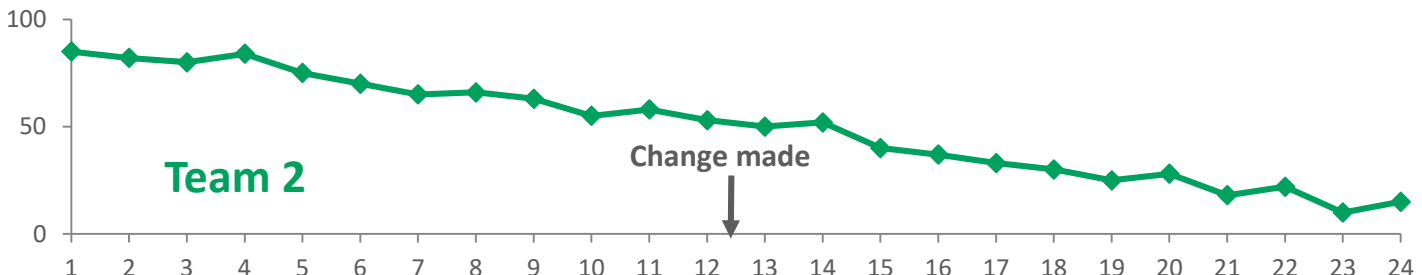
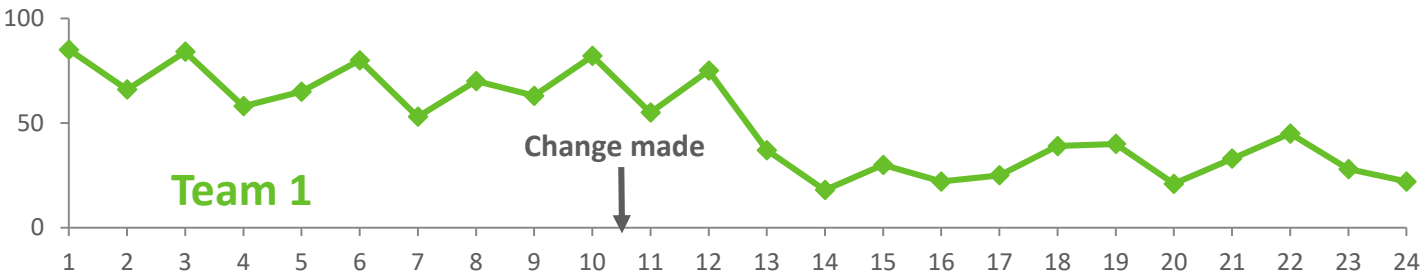
**For testing  
changes**

**For monitoring  
progress**

**To tell the story  
of your  
improvement  
journey**

# Averages before and after a change







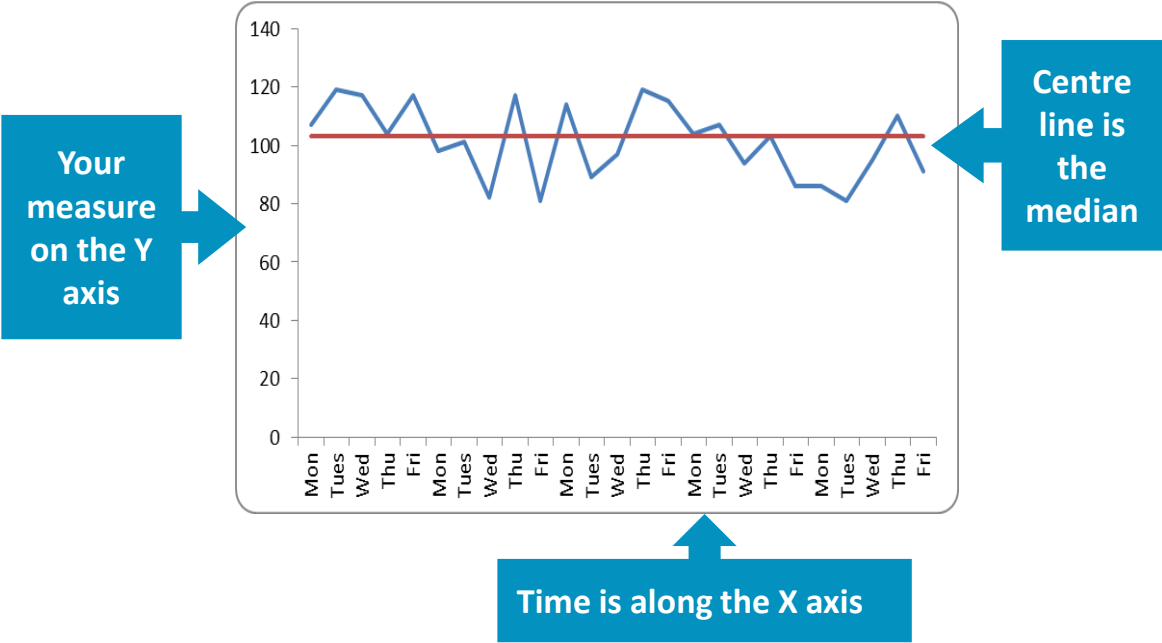


**“When you  
have two data  
points, it is  
very likely that  
one will be  
different from  
the other.”**

**W. Edwards Deming**

# Run Charts

Display data to make process performance visible



# Baseline data

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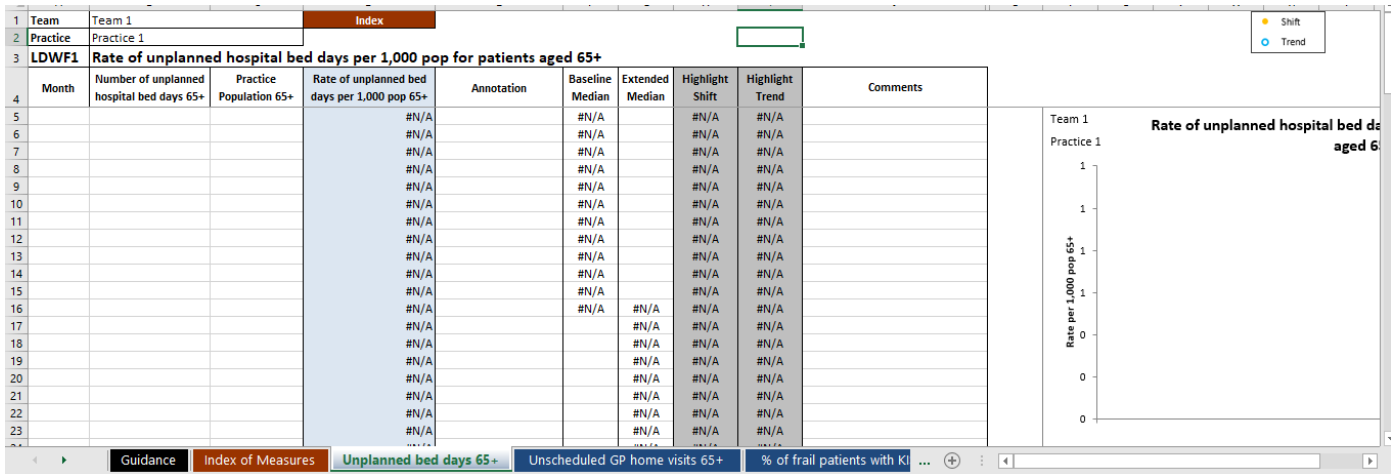


Can you get data back in time?

If not start collecting data  
ASAP

# Example of Data Collection Tool

Will help to show impact of changes



# Measurement Submission Overview



- Share your data on a monthly basis, including the three core outcome measures
- Overview of the collaborative produced each quarter
- Additional measures can be added to the data collection tool

# Roles and responsibilities



# Thoughts and Questions?

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What data will you need locally?





# By the end of this session you will...

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- Be familiar with the 3 core measures of the collaborative
- Understand why using data for improvement is beneficial
- Understand why plotting data over time is so important

# Next steps

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- Data collection tool will be made available
- Work as a team to agree your measurement plan
- Clarify your roles and responsibilities

# Learning about improvement methods

Workshop on the essentials of quality improvement to  
support you through the frailty collaborative

Tom McCarthy- Improvement Advisor  
Michelle Church- Improvement Advisor

Improvement Hub  
Enabling health and  
social care improvement



#LWiCFrailty



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# By the end of this session you will...

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- Understand a bit more about the change package
- Receive an introduction to some of the theory of how we spread improvement and some of the potential challenges
- Recognise the importance of adapting things to suit where you work
- Explore your roles in spreading improvement
- Know where you can get more help

The text "Love Story" is written in a cursive, orange-to-red gradient font. The word "Love" is on the top line and "Story" is on the bottom line. The text is surrounded by stylized floral and leaf motifs in various shades of red, pink, and green. A small cluster of flowers is positioned above the 'e' in "Love", and another cluster is to the right of "Love". A single flower is positioned below the 'L' in "Story".

Love  
Story



















STANDING

ON THE

SHOULDERS

OF GIANTS



# The National Change Package

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Living and Dying Well with Frailty  
Driver Diagram and Change Package  
June 2019

<https://ihub.scot/media/6416/bts-collab-change-package-20190627-v2-0.pdf>

# The Living Well with Frailty Driver Diagram


## Outcome

People 65 years and over with frailty, will experience a good life and death, including more time at home or in a homely setting.


Reduce unplanned hospital bed days


Reduce unscheduled GP home visits


Increase use of anticipatory care planning and Key Information Summary


 Essential activity for all members of the collaborative

## Primary driver


 Identify people aged 65 and over living with frailty in the community.


 Support people living with frailty to plan for their future care needs, and when appropriate, death.

 Support people living with frailty to access preventative support in the community.



 Develop effective multidisciplinary team working focused on person-centred, preventative care.

## Secondary drivers

-  Case find people at risk using the e Frailty Index
  - Create diagnosis for frailty
  - Multi-dimensional assessment
  - Monitor change and deterioration over time

-  Anticipatory care planning conversations, including recording information in the Key Information Summary
  - Carer's assessment
  - Informal/Adult carers support planning

- Key worker
- Exercise interventions and physical activity
- Lifestyle and nutritional interventions
- Polypharmacy review
- Reablement
- Vaccinations
- Community-based geriatric services
- Palliative and end of life care

-  Communication and collaboration within a multi-disciplinary team, including a multidisciplinary review
  - Understand what support is available in communities and how to access support
-  Use quality improvement methods, including data over time, to drive improvement

# What do you think?

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1. Get into small groups (approx 3-5 ish)
2. Discuss what you have just heard about the change package
3. We'll take a couple of points of feedback from the room



**wee  
blether**



What next?

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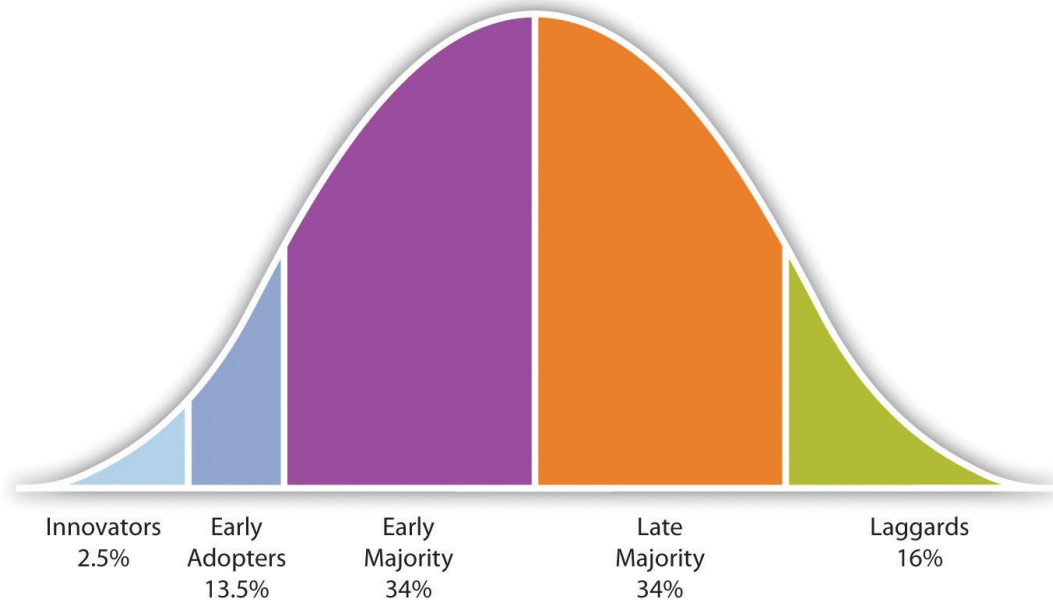






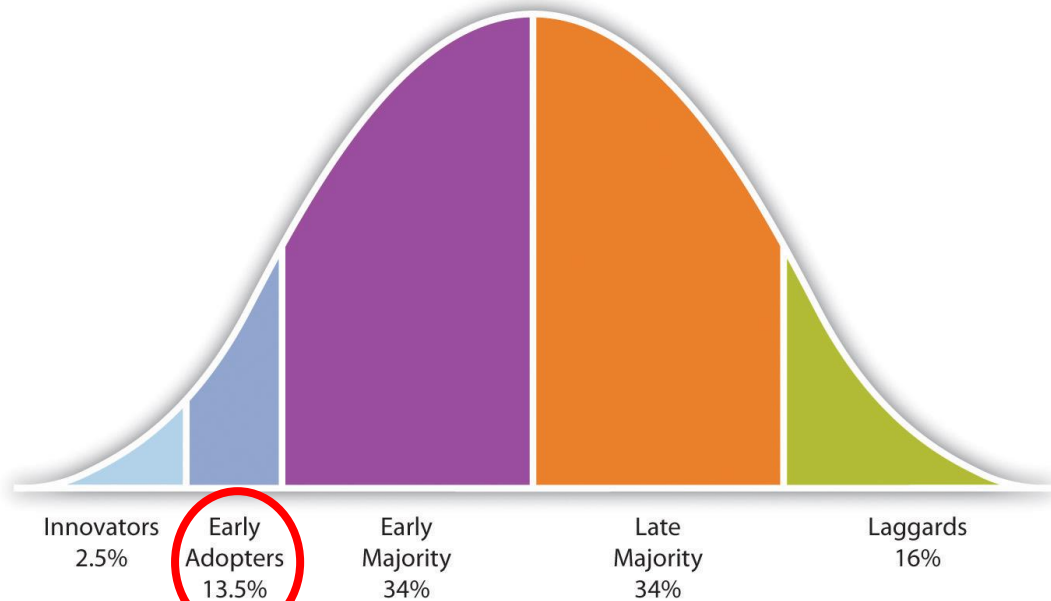
# Spreading change: diffusion of innovation

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Rogers, E. M., 2003. *Diffusion of Innovation*.

# Spreading change: diffusion of innovation



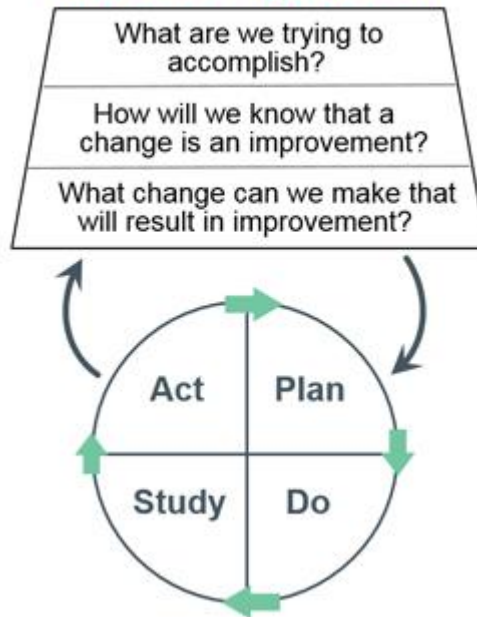
We believe  
we are here

Rogers, E, M, 2003. *Diffusion of Innovation*.

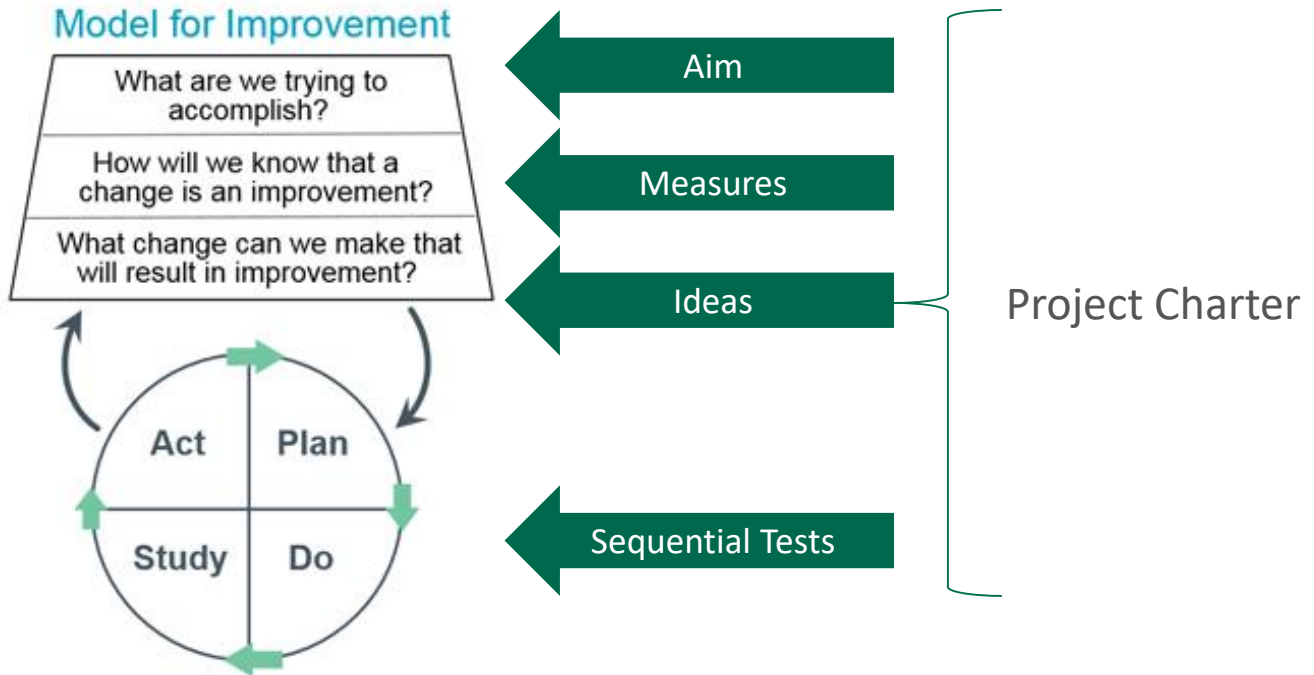
# The Model for Improvement

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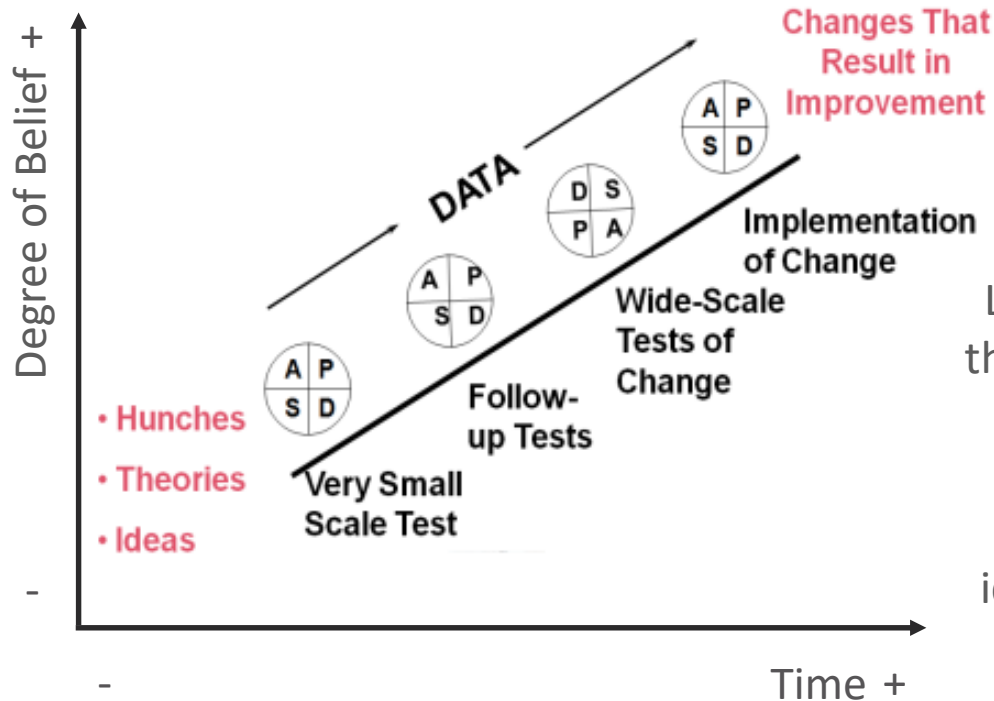
## Model for Improvement



# You are already starting to use this!!!



# Using PDSA Cycles to embed change



Learning through the PDSA approach increases the degree of belief that the change idea works locally

# Tell your story

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## **What?**

Build evidence that your change ideas work

## **Why?**

For scale up to work, others will need to be convinced your change ideas work

## **How?**

Working as a team, learn through measuring your ideas in practice

# Simulation

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**Aim:** Longest spin



**Measure:** Time of spin

**Tools:** Coins, timer (phone), PDSA worksheet, run chart

**Approach:** In teams run cycles using different coins, spinning technique, person and surface. Nominate scribe and timer.

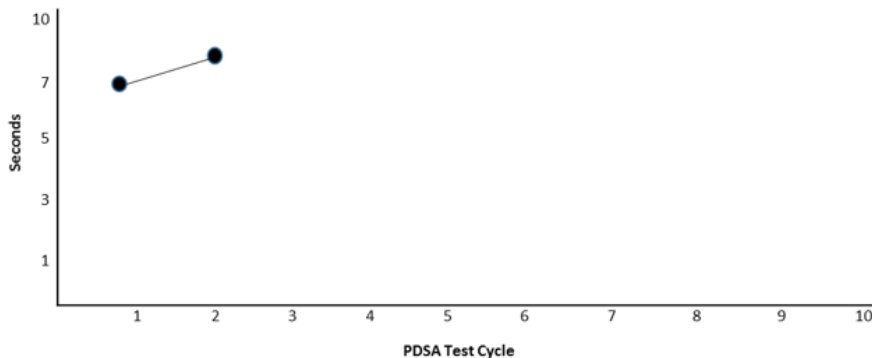
**Beware:** PDSA cycles are not about tasks (don't need a meeting to decide who is spinning...)



# Simulation

#	Plan	Do	Study	Act	
#	What questions? Theories?	Prediction	What do you see? How Long?	How did what you see match prediction?	What now? Adopt, adapt, abandon?
1	Large coins last longer	10p = 10 seconds	Started to wobble. Time = 7	No, Three seconds short. Large Size/weight	Adapt - Test 2p
2	2p will spin longer	2p = 10 seconds	Started to lose spin fast. Time = 8	Two seconds short. Size may be more important	Adapt?

**Data Collection on a Run Chart**



# The King of Sweden's Lion

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# Summary: 5 key messages

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1. **Look at the change package.** We are standing on the shoulders of giants. There is lots of evidence out there of what can help improve practice. Take ideas and shamelessly plagiarise. Help us add to the change package.
2. **Beware of the spread trap.** Think about how we can embed new ways of working into everyday practice.
3. **Use improvement methodology** to build belief. Use tests of change to implement. Adapt your ideas as you go. Engage with people e.g. your home teams, people using services and relatives/ carers
4. **Tell your story.** You will need to gather data (quantitative and qualitative) satisfy yourselves that changes are leading to improvements.
5. **Ask for help:** the LWIC team will be delighted to support you.

# Next Steps

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1. Review the change package as a team and consider the essential and optional change ideas.
2. Plan where you want to start. What is your preferred change idea for your system? Why?
3. Think about how you are going to spread changes in your system. How will you convince yourselves and others that a change is an improvement?
4. Consider what help do you need? What skills are available in the team and what do you want additional support with?
5. Be prepared to share your learning.

# Checkout

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Write on a post it note your key lightbulb moment from this session and leave on a flip chart.



# References and Further Reading

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- Slow Ideas: *Some innovations spread fast. How do you speed the ones that don't?*, Atul Gawande  
<https://www.newyorker.com/magazine/2013/07/29/slow-ideas>
- The Improvement Guide, Langley et al (2009)
- Adapt: why success always starts with failure, Tim Harford (2011)
- King of Sweden's Lion: <https://www.iflscience.com/plants-and-animals/this-is-the-hilarious-result-of-an-18thcentury-guys-attempt-to-stuff-a-lion/>
- Quality Improvement Zone, NES Education for Scotland (NES)  
<https://learn.nes.nhs.scot/741/quality-improvement-zone>

# Learning from across Scotland

Table	Topic	Speaker / Details
1	Virtual Community Wards	Karen Simpson, Aberdeenshire
2	Learning from an enhanced community service	Rebecca McLaren & Eileen Downham, Angus
3	Oban living well project	Pauline Jespersion, Argyll and Bute
4	Challenges in raising the profile of eFrailty Index	Roddy Ireland, East Renfrewshire
5	What has been happening.....Frailty at the front door and ACP	Kim Britton, Dumfries and Galloway
6	Improving Frailty Care at Midlock GP Practice	Ken O'Neill, Glasgow City
7	Developing the approach to frailty- bringing the learning from the MDT in to primary care	Emma Cummings, Inverclyde
8	Progress to date in North Lanarkshire	Liz Kearny, North Lanarkshire
9	The electronic frailty index in Midlothian HSCP	Jamie Megaw, Midlothian
10	Integrated care teams and community nursing	Amanda Taylor, Perth and Kinross
11	Locality response service	South Lanarkshire
12	Rockwood clinical frailty scale – experience in West Dunbartonshire	Fiona Wilson, West Dunbartonshire
13	Answering your questions on SPIRE and eFI	Thomas Monaghan, Living Well in Communities Mike McCabe, ISD
14	Living and dying well: the ambulance service contribution Physical activity and its role in prevention and treatment of frailty	Andrew Parker and Vicky Burnham, Scottish Ambulance Service Eileen McMillan, Health Scotland
15	The housing sector's role in meeting the needs of people living with frailty The role of technology enabled care Home safety visits	James Battye, People, Place and Housing (HIS) Ann Murray, TEC Telecare Sarah Robertson and Stephen Harkins, Fire and Rescue



# Team Working - It's over to you

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## Objectives

At the end of this session you will have:

- the opportunity to **reflect** on today's learning and plan as an AWAY TEAM
- the opportunity to produce a **revised draft** of your project charter [**final version due: 18th October**]
- produced a **concise list of actions** with clear roles and responsibilities.

# Why have a project charter?

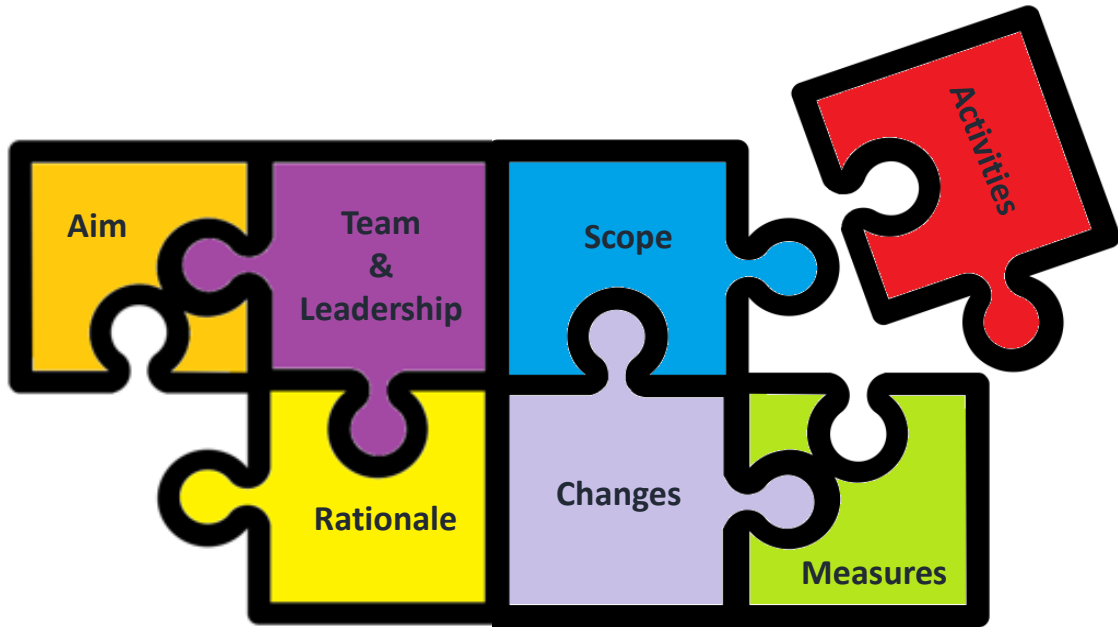
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Antoine de Saint-Exupéry (1900-1944)

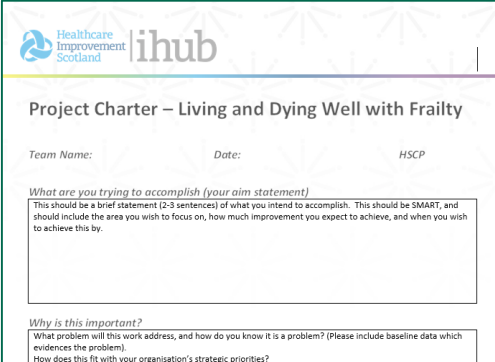
# What makes up a good project charter?

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# Why is a project charter important?

- Clear (SMART) co-designed aim
- Connects the WHOLE team (home & away)
- Leadership commitment & Team ownership
- Manages expectations
- Clear roles and responsibilities
- Plans what needs to be done by when
- Identify and mitigate possible risks



Healthcare Improvement Scotland | ihub

**Project Charter – Living and Dying Well with Frailty**

Team Name: \_\_\_\_\_ Date: \_\_\_\_\_ HSCP: \_\_\_\_\_

*What are you trying to accomplish (your aim statement)*

This should be a brief statement (2-3 sentences) of what you intend to accomplish. This should be SMART, and should include the area you wish to focus on, how much improvement you expect to achieve, and when you wish to achieve this by.

*Why is this important?*

What problem will this work address, and how do you know it is a problem? (Please include baseline data which evidences the problem).  
How does this fit with your organisation's strategic priorities?

# What resources are on your tables?

## Outcome

People 65 years and over with frailty, will experience a good life and death, including more time at home or in a homely setting.

Reduce unplanned hospital bed days

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- Anticipatory care planning conversations, including recording information in the Key Information Summary
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- Communication and collaboration within a multi-disciplinary team, including a multidisciplinary review
- Understand what support is available in communities and how to access support
- Use quality improvement methods, including data over time, to drive improvement



- Essential activity for all members of the collaborative

# What resources are on your tables?

Mild	Moderate	Severe
Nutritional interventions	Reablement	Bed based intermediate care
Exercise and physical activity	Polypharmacy review	Community-based geriatric services
Smoking cessation	Primary care MDT	Palliative care
Reduce alcohol	Falls management	Hospital at home
Reduce social isolation	Anticipatory care planning	Anticipatory care planning
Housing adaptations	Immunisation	Adult carers support planning

# What resources are on your tables?

## Disease State



Arthritis



Diabetes



Heart Valve Disease



Parkinson's Disease



Skin Ulcer



Dizziness



Polypharmacy



Activity Limitation



Requirement for Care



Atrial Fibrillation



Foot Problems



Hypertension



Peptic Ulcer



Stroke and TIA



Dyspnoea



Sleep Disturbance



Housebound



Social Vulnerability



Chronic Kidney Disease



Fragility Fracture



Hypotension /Syncope



Peripheral Vascular Disease



Thyroid Disorders



Falls



Urinary Incontinence



Hearing Loss



Vision Problems - Blindness



Coronary Heart Disease



Heart Failure



Osteoporosis



Respiratory Disease



Urinary System Disease



Memory and Cognitive Problems



Weight Loss and Anorexia



Mobility and Transfer problems

## Symptoms / Signs

## Disability

## Abnormal Lab Value



Anaemia & Haematinic Deficiency

# What resources are on your tables?



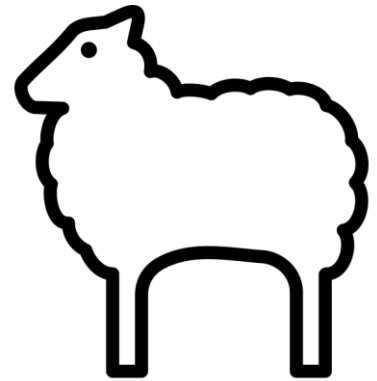
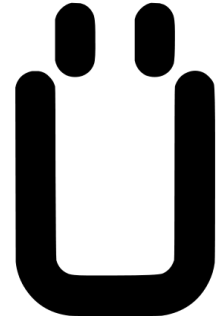
Action /Activity	By When?	Away Team Member Name					
		Alec	Jo	Sam	Tom	Kim	Someone else?
1) Brief the Home Team		R	C	A	R	I	
2) Meet with LIST		R	A	C	I		
3) etc....		R	R	C	A	I	
4) etc....							
5) etc....							

R = Responsible    A = Accountable    C = Consulted    I = Informed



# YOU!

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# For the remainder of session (till 4pm)

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- Please work in your teams to discuss and refine your project charter.
- Plan your next steps as team using the Action Plan-RACI

## **You may wish to discuss:**

- **Your SMART aim**
- **What cohort of citizens/patients will you be focusing on?**
- **The change ideas you plan on testing**
- **How will you measure these?**

# Team planning

Queen  
Elizabeth  
Suite

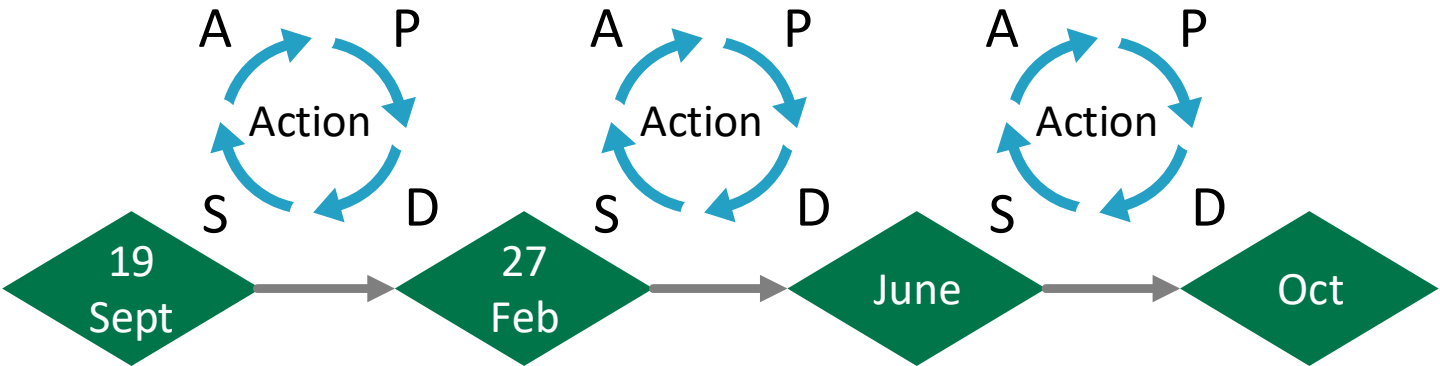
Table	Team
1	Angus
2	Perth and Kinross - North West Perthshire Cluster
3	Perth and Kinross – Kinross, Bridge of Earn, Errol and Abernethy Cluster
4	Aberdeenshire
5	Highland and Western Isles
6	Midlothian
7	Glasgow City
8	Clackmannanshire and Stirling
9	East Dunbartonshire
10	West Dunbartonshire
11	Dumfries and Galloway
12	North Ayrshire - Arran Medical Group
13	North Ayrshire - Largs Medical Group; Cumbrae Medical Practice
14	South Ayrshire
15	South Lanarkshire

Waverley  
Suite

Table	Team
1	Argyll and Bute
2	East Renfrewshire
3	Inverclyde
4	North Lanarkshire
5	Renfrewshire

# Collaborative timescales

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# On your marks, get set.....

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- ✓ Share your learning with your Home Team
- ✓ Start your tests of change
- ✓ Document your progress and record data over time

# Safe journey

